

MidwayUSA Foundation Policy Document

Department: Programs and Financial Group Authority: Executive Director Process Owner: HR & Logistics Manager

Revision date: 05-15-2024

Product Grant Application and Fulfillment Policy

<u>Purpose</u>

The MidwayUSA Foundation offers product grants to help communities and organizations raise money for MidwayUSA Foundation Team, Agency, and Donor Designated endowment accounts.

Definitions

- Participating Organization (Grantee) an organization, association, or other entity that
 meets the 'Definition of a Team' requirements as posted on the MidwayUSA Foundation
 website and has a funded Team Endowment Account.
- Product Grant an item of value provided by the MidwayUSA Foundation for youth shooting sports teams and organizations to raise money employing a raffle, auction, prize, etc. Fundraising Products are provided to raise money primarily for donations to MidwayUSA Foundation endowment accounts.
- *Product Grant Application* Product Grant application defines the terms and additional documentation requirements for receiving a Fundraising Product.
- Outstanding A Fundraising Product is Outstanding if no donation, or only a partial donation, to an endowment account relative to that item has been received by the Foundation or if the terms and conditions of the applicable Product Grant Application have not been fulfilled.

Requirements

- Only Participating Organizations with a MidwayUSA Foundation endowment account with a minimum balance of \$100, or organizations helping a MidwayUSA Foundation endowment account holder raise money for its youth shooting sports program endowment account, may apply for a Product Grant.
 - 1.1. Organizations apply for a Product Grant by completing a Product Grant Application and submitting it along with all required documentation indicated therein.
 - 1.2. Product Grant Applications are processed on a first-come, first-served basis for as long as each Product Grant is available.
 - 1.3. The individual requesting a product grant must be an official representative and authorized to take responsibility for the registering team/organization.

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1.4. A Participating Organization may apply for no more than three (3) of a single Fundraising Product at a given time, and no more than three (3) Fundraising Product types. An application for additional Products will only be accepted so that no more than three (3) of that Product Grant are Outstanding at any time.

- 1.5. Grantees are strongly encouraged to complete all fundraising activities associated with a Product Grant within nine (9) months of receipt of the item. If unable to meet this deadline, the grantee should proactively inform the Foundation of its fundraising status and expected completion date.
- 1.6. Grantees understand that MidwayUSA Foundation is not liable for any injuries or losses incurred by using this product, and will review the manufacturer's/dealer's literature/website for product details, proper usage, and product limitations.
- 1.7. The MidwayUSA Foundation has the right to refuse or modify a Product Grant application at any time and for any reason.
- 1.8. The Product Grant program may be terminated anytime and for any reason.
- 2. MidwayUSA Foundation Product Grant will be shipped to the grantee as follows:
 - 2.1. There is no charge for shipment from the MidwayUSA Foundation or vendor, providing the Product Grant ships to the grantee or grantee's selected FFL holder. Most Product Grants will be shipped requiring an adult signature upon delivery.
 - 2.2. It is the Grantee's responsibility to ensure that the receiving state's firearm roster and gun laws have been checked and that the product grant can be legally received.
 - 2.3. Grantees are responsible for a Product Grant shipped to them and are bound by the terms and conditions associated with the Product Grant upon shipment.
 - 2.3.1. If a Product Grant is lost or damaged in shipping, the grantee must notify the MidwayUSA Foundation within seven (7) days of the incident. The MidwayUSA Foundation will submit a claim to the shipping carrier (UPS, FedEx, etc.) and may replace the item at no cost upon confirmation of shipping loss or damage as long as that type of Product Grant item is still available. Proof of damage is required via visual representation and may

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require return shipment of the Product Grant item. If no replacements are available, the grant request will be voided.

- 3. MidwayUSA Foundation Product Grants may only be used to raise money for the benefit of a MidwayUSA Foundation endowment account and the endowment account holder's programs and activities.
 - 3.1. The activity/method used for raising money with a Product Grant is at the grantee's sole discretion. The MidwayUSA Foundation is neither responsible nor liable for any problems arising from such activities/methods.
 - 3.2. All fundraising activities associated with a Product Grant must conform to and foster the purposes outlined in The MidwayUSA Foundation's Articles of Incorporation and Mission and Purpose Statements.
 - 3.3. Allowable 501(c)(3) purposes that align with the MidwayUSA Foundation mission are limited to activities that are or include: charitable, educational, or fostering national or international amateur shooting sports competition.
 - 3.4. All fundraising activities associated with a Product Grant must conform to all applicable laws governing such activities.
 - 3.5. Proceeds from fundraising activities associated with a Product Grant may not be used to benefit an individual (e.g., scholarships).
 - 3.6. Failure to follow applicable laws, MidwayUSA Foundation guidelines, and the Product Grant program's spirit may result in the loss of eligibility for Product Grants and other programs, incentives, matching, etc.
- 4. MidwayUSA Foundation expects Product Grant grantees to diligently raise as much money as possible from each MidwayUSA Foundation Product Grant.
 - 4.1. Donations made to MidwayUSA Foundation endowment accounts from Product Grant proceeds should equal or exceed the minimum return donation goal provided in the applicable Product Grant Application. The donation must be made as one single donation and include all corresponding forms. Additional Product Grant

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proceeds, above and beyond the acceptable or recommended amount, may be used by the grantee organization for current operating expenses.

- 4.2. Pre-donations for Product Grant items are not authorized.
- 4.3. Donations made to MidwayUSA Foundation endowment accounts from Product Grants may receive a matching donation. Any matching or additional incentives provided by the MidwayUSA Foundation will be at the applicable rate effective the day the donation is received.
- 4.4. Grantees may make MidwayUSA Foundation endowment account donations from Product Grant proceeds through authorized and participating state or national partner organizations, thereby fulfilling the Product Grant's applicable terms and conditions as if the donation was sent directly to the MidwayUSA Foundation. Grantees must verify and follow all partner organization requirements.
 - 4.4.1. Additional donation matching or other benefits may be available from partner organizations.
 - 4.4.2. Partner donation matching does not qualify as part of the acceptable or recommended donation from the grantee as indicated in the Letter of Intent.
- 5. Grantees shall return Product Grants provided by the MidwayUSA Foundation that are unused or not committed for the grant's specified purpose within nine (9) months of receipt.
 - 5.1. When a Product Grant's return is warranted, the grantee must contact the MidwayUSA Foundation for shipping instructions. The grantee is responsible for return shipment and all associated expenses. Shipment must be made through a reputable commercial carrier. The grantee will be relieved of all terms and conditions for that Product Grant upon receipt by the MidwayUSA Foundation.
 - 5.2. The MidwayUSA Foundation may ask the grantee to ship the Product Grant directly to another (secondary grantee) organization to minimize total shipping time and expense. The grantee will be relieved of all terms and conditions for that Product Grant upon confirmation of receipt by the secondary grantee.